

# 1 - Models with latent variables in ecology

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Winter School on Mathematical Statistics, Luxembourg, Dec'20

# Outline

- 1 – Models with latent variables in ecology (statistical ecology)
- 2 – Variational inference for incomplete data models (statistics)
- 3 – Variational inference for species abundances and network models (statistical ecology)
- 4 – Beyond variational inference (statistics)

# Part 1

Models with latent variables in (community) ecology

Joint species distribution models

Models for ecological networks

Latent-variable models

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## Community ecology

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  - abiotic* interactions: environmental effects on species
  - biotic* interactions: between-species interactions
- joint species distribution models
- ▶ describe / understand the organisation of species interaction networks
- network models

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Models with latent variables in (community) ecology

**Joint species distribution models**

Models for ecological networks

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## Species abundance data

Fish species in Barents sea [FNA06]:

- ▶ 89 sites (stations)
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Abundance table:

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27	0	788	
13	0	295	
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Environmental covariates:

Lat.	Long.	Depth	Temp.
71.10	22.43	349	3.95
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Questions:

- ▶ Do environmental conditions affect species abundances? (**abiotic**)
- ▶ Do species abundances vary independently? (**biotic**)

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## Multivariate count distributions:

- ▶ Gaussian models do not fit
- ▶ Not that many models for count data without restriction on the dependency [IYAR17]
- ▶ Many joint species distribution models (**JSDM**) resort to a latent layer [WBO<sup>+</sup>15,OTD<sup>+</sup>17,PHW18]

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- ▶ Unknown parameters

$$\theta = (\beta, \Sigma)$$



## (Directed) Graphical model

**Definition:**  $p(U_1, \dots, U_k)$  factorizes according to the directed acyclic graph  $G = ([k], E)$  iff

$$p(U_1, \dots, U_k) = \prod_{h=1}^k p(U_h \mid U_{\text{parent}_G(h)})$$

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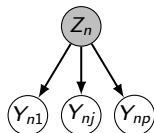
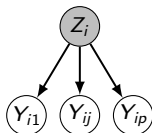
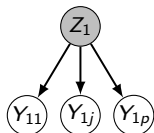
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## Data:

- ▶  $n = 89$  sites,  $p = 30$  species,  $d = 4$  covariates
- ▶ Abundance table:  $Y = [Y_{ij}] \quad (n \times p)$
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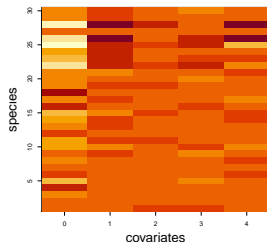
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### Regression coefficients $\hat{\beta}$ : abiotic



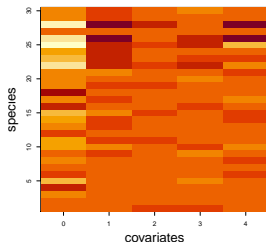
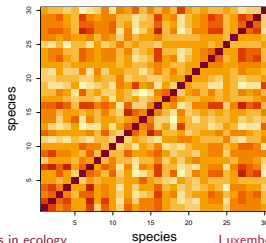
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## Interpretation:

- ▶  $\beta$  = regression coefficients  
→ abiotic effects
- ▶  $\Sigma$  = variance of the latent layer  
→ biotic associations

Regression coefficients  $\hat{\beta}$ : abioticCovariance matrix  $\hat{\Sigma}$ : biotic

## Some properties of the Poisson log-normal distribution

Denoting  $\Sigma = [\sigma_{jk}]$ ,

- Expectation (prediction):

$$\mathbb{E}(Y_{ij}) = \exp(x_i^T \beta_j + \sigma_{ij}/2) =: \mu_{ij}$$

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- ▶ Covariance:

$$\text{Cov}(Y_{ij}, Y_{ik}) = \mu_{ij}\mu_{ik}(e^{\sigma_{jk}} - 1)$$

→ signs are preserved:

$$\text{sign}(\sigma_{jk}) = \text{sign}(\text{Cov}(Y_{ij}, Y_{ik}))$$

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Joint species distribution models

**Models for ecological networks**

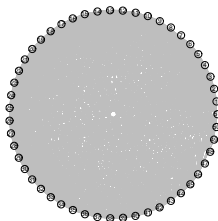
Latent-variable models

# Species networks

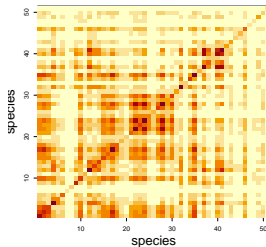
## Tree network [VPDL08]:

- ▶  $n = 51$  tree species
- ▶  $Y_{ij}$  = number of fungal parasites shared by species  $i$  and  $j$
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## Network (weighted):



## Adjacency matrix (counts):



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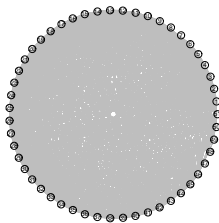
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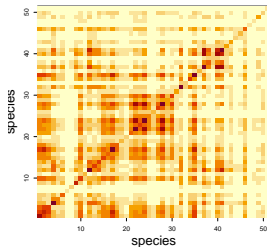
## Questions:

- ▶ Is the network 'organized' in some way?
- ▶ Do the covariates contribute to explain the existence or intensity of the links?

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# Modelling ecological networks

## Models for (weighted) random graphs:

- ▶ Need to model the joint distribution  $p(\{Y_{ij}\})$  accounting for the network structure
- ▶ Latent variable models enable to induce a row-column structure [MR14]

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$$\theta = (\pi, \beta, \alpha) \quad + K$$

## Directed graphical model

Graphical model for SBM: Independent clusters + conditionally independent edges<sup>2</sup>

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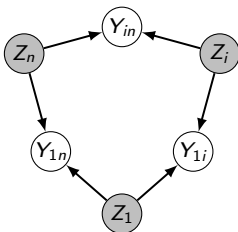
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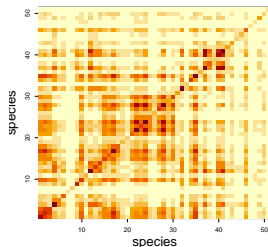
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## SBM for the tree network

### Data:

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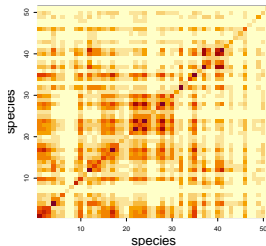
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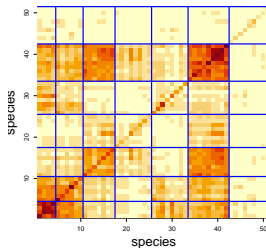
### Interpretation:

- ▶  $\pi$  = group proportions
- ▶  $\alpha$  = matrix of between-groups intensities

### Observed adjacency matrix:



### Clustered matrix:



## Many types of block-models

**Emission distribution:** Edges can be

- ▶ Binary (presence/absence): Bernoulli
- ▶ Weighted: normal, Poisson, ...
- ▶ Multivariate (multiplex): multivariate normal, mixed multivariate distribution
- ▶ Dynamic (see Part 3)

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**Node structure:**

- ▶ One type of nodes: symmetric or asymmetric SBM
- ▶ Two types of nodes: bipartite (see next)
- ▶ Several types of nodes: multi-layer network [BHBD19]

# Bipartite networks

**Antagonist network** [BdOAN<sup>+</sup>13]:

host × parasites interactions:

- ▶ 98 hosts (fish species)
- ▶ 52 parasites

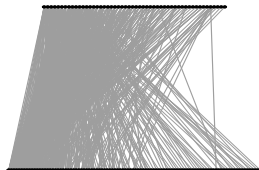
**Question:**

Specialized interactions ?

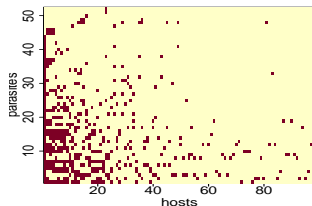
**That is (?)**

Could we determine groups of hosts and parasites that preferentially interacts (or avoid to interact)?

**Network:**



**Adjacency matrix:**





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## Graphical model

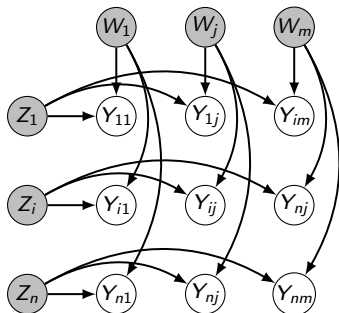
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# Latent block-model for the host-parasite network

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host  $\times$  parasites interactions:

- ▶  $m = 98$  hosts (fish species)
- ▶  $n = 52$  parasites
- ▶ Adjacency matrix:  $Y = [Y_{ij}]$
- ▶ No covariate



# Latent block-model for the host-parasite network

**Antagonist network** [BdOAN<sup>+</sup>13]:

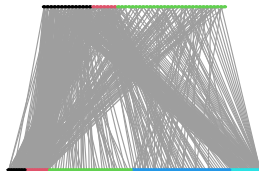
host  $\times$  parasites interactions:

- ▶  $m = 98$  hosts (fish species)
- ▶  $n = 52$  parasites
- ▶ Adjacency matrix:  $Y = [Y_{ij}]$
- ▶ No covariate

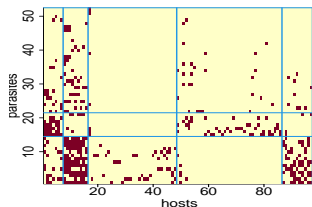
**Interpretation:**

- ▶  $\pi$  proportions of the parasite groups
- ▶  $\rho$  proportions of the host groups
- ▶  $\gamma$  connectivities between groups of hosts and parasites

**Network:**



**Adjacency matrix:**



# Outline

Models with latent variables in (community) ecology

Joint species distribution models

Models for ecological networks

**Latent-variable models**

## Two latent variable models

	Species distribution (PLN)	Network structure (SBM)
Observed ( $Y$ )	species abundances: $Y_{ij}$ = abundance of species $j$ in site $i$	species network: $Y_{ij}$ = link intensity between species $i$ and species $j$
Covariates ( $X$ )	environmental conditions: $x_i$ species traits $x'_j$	similarities between species: $x_{ij}$ species traits $x'_i$
Latent ( $Z$ )	latent 'position': $Z_{ij}$ latent variable for species $j$ in site $i$	group membership: $Z_i$ = group of species $i$
Parameters ( $\theta$ )	latent covariance ( $\Sigma$ ) regression coefficients ( $\beta$ )	group proportions ( $\pi$ ) interactions ( $\alpha$ ) regression coefficients ( $\beta$ )

## Some differences

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**PLN** continuous, multivariate:  $Z_i \sim \mathcal{N}$

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**Emission distribution:** mostly Poisson in these lectures (a lot of count data in ecology)



→ Poisson log-normal and block-models are amendable to any (parametric) distribution

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